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Specialists, Inc.**

Management Consulting Services in the Areas of:
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September 13, 2004

To: IMP, Inc. Subcontractors

Re: *In re IMP, Inc.* ("IMP"), U.S.B.C. Case No. 03-55665: Trustee's Notice of Sale of Intellectual Property

Ladies & Gentlemen:

As you may know, on April 21, 2004 the United States Bankruptcy Court having jurisdiction over IMP's chapter 11 bankruptcy case approved the sale of substantially all of IMP's assets to Daily Silver (Holdings) Ltd. ("Daily Silver"). That sale closed on April 22, 2004 and included all of IMP's interests in its intellectual property, including all of its patent and trademark rights. Accordingly, no person other than Daily Silver (and the Trustee, who has limited trademark use rights under the sale agreement), is authorized to use IMP's name or technical know how in any pursuit. Doing so may subject such person to an infringement action. If you have any questions regarding this letter, please call me directly.

Sincerely,

William A. Brandt, Jr.
Chapter 11 trustee for IMP, Inc.

cc: Mr. Luen Siu Chau (*via* facsimile)

Reply to:

- | | | | | | |
|--|------------------------------|-----------------|--------------------------------------|-------------------------|--------------------------|
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